

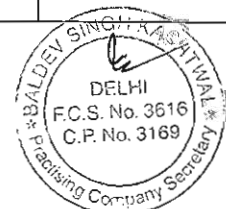

 The Board of Directors
 Mewat Zinc Limited
 1/24, Bansi House, Asaf Ali Road
 New Delhi – 110 002

CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL

- | | | | | | |
|-----|--|---|---|----------------------|-------------------------------------|
| 1. | For quarter ended | : | 30th June, 2015 | | |
| 2. | ISIN No. | : | NOT YET ALLOTTED | | |
| 3. | Face Value | : | Rs.10/- each | | |
| 4. | Name of the Company | : | Mewat Zinc Limited | | |
| 5. | Registered Office Address | : | 1/24, Bansi House, Asaf Ali Road
New Delhi – 110 002 | | |
| 6. | Correspondence Address | : | 1/24, Bansi House, Asaf Ali Road
New Delhi – 110 002 | | |
| 7. | Telephone No. | : | 011-23234316 | | |
| 8. | Email Address | : | mewatzinc@gmail.com | | |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | : | BSE Ltd. and Calcutta Stock Exchange Ltd. | | |
| | | | | No. of Shares | %age of Total Issued capital |
| 10. | Issued Capital | : | 4000000 | 100.00 % | |
| 11. | Listed Capital (Exchange wise as per the records of the Company) | : | 4000000 | 100.00% | |
| 12. | Held in dematerialized form in CDSL | : | NIL | | |
| 13. | Held in dematerialized form in NSDL | : | NIL | | |
| 14. | Physical | : | 4000000 | 100.00 % | |
| 15. | Total No. of Shares (12+13+14) | : | 4000000 | 100.00 % | |
| 16. | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | : | None | | |

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listing on stock exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
-	-	-	-	-	-	-



18. Register of Members is updated (Yes / No) : **Yes**
If not, updated up to which date
19. Reference of previous quarter with regards to excess dematerialised shares, if any. : **N. A.**
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why? : **N. A.**
21. Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	N. A.	N. A.	N. A.
Pending for more than 21 days	N. A.	N. A.	N. A.

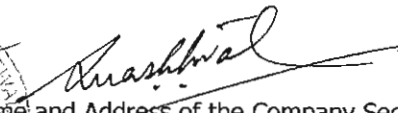

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : **Ms. Varsha Joshi**
(Company Secretary)
Tel : 011-23234316
Email : varshajoshi1990@gmail.com

23. Name, Address, Tel & Fax No., Regn. No. of the Auditor : **Mr. Baldev Singh Kashtwal**
Practising Company Secretary
106, (1st Floor), Madhuban Tower,
A-1, V. S Block, Shakarpur Crossing
Delhi-110092
FCS No. 3616, C.P. No. 3169
Email: bskashtwal@gmail.com

24. Appointment of common agency of share registry work : **Yes**
M/s Abhipra Capital Limited
Address : A-387, Dilkhush Industrial Area,
Azadpur, Delhi-110033
Phone : 011-42390909

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting) : **None**

(Name and Address of the Company Secretary)
BALDEV SINGH KASHTWAL
PRACTISING COMPANY SECRETARY
C. P. No. 3169

Place : Delhi
Date : 06.07.2015