


| NAME OF THE COMPANY : MEWAT ZINC LIMITED | | | |
|---|--------------------------------------|---|--|
| SCRIP CODE: BSE-513496 | | CLASS OF SECURITY: EQUITY | |
| QUARTER ENDED: 31/03/2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no of partly paid-up shares | As a % of total no of shares of the Company |
| Held by promoter/promoter group | NA | NA | NA |
| Held by public | NA | NA | NA |
| Total | NA | NA | NA |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no of outstanding convertible securities | As a % of total no of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NA | NA | NA |
| Held by public | NA | NA | NA |
| Total | NA | NA | NA |
| Warrants:- | No. of warrants | As a % of total no of warrants | As a % of total no of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | | |
| Held by public | 0 | 0 | 0.0000 |
| Total | 0 | 0 | 0.0000 |
| Total paid up capital of the company assuming full conversion of warrants and convertible securities | 4000000 | | |

For Mewat Zinc Limited


 Managing Director

| (I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN | | | | | | | | |
|--|-------------------------|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| MEWAT ZINC LIMITED TABLE (1)(A) | | | | | | | | |
| SCRIP CODE: BSE-513496 QUARTER ENDED: 31/03/2014 | | | | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| I | II | III | IV | V | VI | VII | VIII | IX = (VIII)/(IV)*100 |
| (A) SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | | |
| (1) Indian | | | | | | | | |
| (a) Individuals (HUF) | | 4 | 2985230 | 0 | 74.631 | 74.631 | 0 | 0 |
| (b) Central Gov/State gov | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) Bodies Corporate | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) Financial Inst. Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub Total (A)(1) | | 4 | 2985230 | 0 | 74.631 | 74.631 | 0 | 0 |
| (2) Foreign | | | | | | | | |
| (a) Individuals (NRI Individuals/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) Bodies Corporate | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) Qualified Foreign Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2) | | 4 | 2985230 | 0 | 74.631 | 74.631 | 0 | 0 |
| (B) PUBLIC SHAREHOLDING | | | | | | | | |
| (1) Institutions | | | | | | | | |
| (a) Mutual Funds/UTI | | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (b) Financial Inst/Banks | | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (c) Central Government(s) state Government(s) | | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (d) Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (e) Insurance Companies | | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (f) Foreign Institutional Investors | | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (g) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |

| | | | | | | | |
|--|-------------|----------------|----------|----------------|----------------|-------------|-------------|
| (h) Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (i) Any Other (specify) | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| Sub Total (B)(1) | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (2) Non-Institutions | | | | | | | |
| (a) Bodies Corporate | 5 | 41600 | 0 | 1.04 | 1.04 | N.A. | N.A. |
| (b) Individuals- i. Individual shareholders holding nominal share capital up to Rs. 1 lac | 2122 | 610800 | 0 | 15.27 | 15.27 | N.A. | N.A. |
| (b) Individuals- ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lac. | 9 | 362370 | 0 | 9.059 | 9.059 | N.A. | N.A. |
| | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (c) Qualified Foreign Investor | | | | | | | |
| (d) Any other (specify) Non-resident indian./OCB | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (d-i) Any other (specify) Clearing Member | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (d-ii) Any other (specify) Trust | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (d-iii) Any other (specify) foreign bodies corporates | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| Sub Total (B)(2) | 2136 | 1014770 | 0 | 25.369 | 25.369 | N.A. | N.A. |
| TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2) | 2136 | 1014770 | 0 | 25.369 | 25.369 | N.A. | N.A. |
| TOTAL (A)+(B) | 2140 | 4000000 | 0 | 100.000 | 100.000 | 0 | 0 |
| (C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEP. RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| (1) Promoter and Promoter Group | 0 | 0 | 0 | NA | 0 | NA | NA |
| (2) Public | 0 | 0 | 0 | NA | 0 | NA | NA |
| Sub Total (C)(1) | 0 | 0 | 0 | NA | 0 | N.A. | N.A. |
| Grand Total (A) + (B) + (C) | 2140 | 4000000 | 0 | 100.000 | 100.000 | 0 | 0 |

For Mewat Zinc Limited


Managing Director

| MEWAT ZINC LIMITED | | | | | | | | | | | |
|---|-------------------------|------------------------|-------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| (1)(b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE | | | | | | | | | | | |
| CATEGORY "PROMOTER AND PROMOTER GROUP" | | | | | | | | | | | |
| AS ON 31/03/2014 | | | | | | | | | | | |
| Sr. No. | NAME OF THE SHAREHOLDER | Details of Shares held | | Encumbered shares (*) | | | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES) AS A % OF DILUTED SHARE CAPITAL |
| | | Number of shares held | AS A % OF GRAND TOTAL (A+B+C) | NUMBER | AS A % | AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I)(a) | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | AS A % TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=V/III* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | JAI PRAKASH GUPTA | 273500 | 6.838 | 0 | 0 | 0 | | | | | 6.838 |
| 2 | J P GUPTA HUF | 2602130 | 65.053 | 0 | 0 | 0 | | | | | 65.053 |
| 3 | S K BAKSHI | 39600 | 0.990 | 0 | 0 | 0 | | | | | 0.990 |
| 4 | NEENA GUPTA | 70000 | 1.750 | 0 | 0 | 0 | | | | | 1.750 |
| TOTAL | | 2985230 | 74.631 | 0 | 0 | 0 | | | | | 74.631 |

(*) The term 'encumbrance' has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Mewat Zinc Limited


Managing Director

| MEWAT ZINC LIMITED | | | | | | | | |
|---|-------------------------|-------------------------|--|-------------------------|---|---------------------------------------|--|---|
| (1)(i) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE | | | | | | | | |
| CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES AS ON 31/03/2014 | | | | | | | | |
| Sr. No. | NAME OF THE SHAREHOLDER | NAME OF THE SHAREHOLDER | SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE} | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL |
| | | | | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | GAYATRI DEVI AGGARWAL | 45000 | 1.125 | | | | | 1.125 |
| 2 | CHETRAM AGGARWAL | 120000 | 3.000 | | | | | 3.000 |
| TOTAL | | 165000 | 4.125 | | | | | 4.125 |

For Mewat Zinc Limited



Managing Director

| MEWAT ZINC LIMITED | | | | | | | | |
|--|-------------------------|------------------|--|-------------------------|---|---------------------------------------|--|---|
| (1)© (ii) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH | | | | | | | | |
| PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY AS ON 31/03/2014 | | | | | | | | |
| Sr. No. | NAME OF THE SHAREHOLDER | Number of Shares | SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE} | DETAILS OF WARRANTS | | DETAILS OF CONVERTIBLE SECURITIES | | TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL |
| | | | | NUMBER OF WARRANTS HELD | AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | % w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS | |
| 1 | N.A. | N.A. | | | | | | |
| TOTAL | | 0 | 0.000 | | | | | 0 |

Mewat Zinc Limited

 Managing Director

| MEWAT ZINC LIMITED | | | |
|---|-------------------------|----------------------------|--|
| (1)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES 31/03/2014 | | | |
| Sr. No. | NAME OF THE SHAREHOLDER | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| TOTAL | | 0 | 0 |

For Mewat Zinc Limited

 Managing Director

| MEWAT ZINC LIMITED | | | | |
|---|--|------------------------------|---|--|
| (II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) (AS ON 31/03/2014) | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | ADR | 0 | 0 | 0 |
| 2 | GDR | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 |

For Mewat Zinc Limited

 Managing Director

| MEWAT ZINC LIMITED (AS ON 31/03/2014) | | | | |
|--|-----------------------|--|---|---|
| (II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) WHERE UNDERLYING SHARES HELD BY "PROMOTER/PROMOTER GROUP" ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES | | | | |
| Sr. No. | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DRs (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | ADR | | 0 | 0 |
| 2 | GDR | | 0 | 0 |
| TOTAL | | | 0 | 0 |

For Mewat Zinc Limited


Managing Director