



TO WHOMSOEVER IT MAY CONCERN

I, CS Baldev Singh Kashtwal, Practicing Company Secretary C. P. No. 3169, hereby confirm that the Preferential Issue of 60,00,000 (Sixty Lakh) Equity Shares of Rs.10/- each by M/s Mewat Zinc Limited (CIN: L27204DL1991PLC046120) is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.



CS BALDEV SINGH KASHTWAL
PRACTISING COMPANY SECRETARY
FCS 3616, C.P. NO.3169
ICSI-UDIN : L27204DL1991PLC046120
Peer Review Certificate No.: 1205/2021
ICSI-Unique Code : I1999DE144000

Date : September 5, 2022
Place : New Delhi