



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

Regd Office: 4118, Rustomjee Eaze Zone, Laxmi Singh Complex, Goregaon Mulund Link Road,
Malad West, Mumbai-400 064

Corporate Office: 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 30.03.2022

To,
Mewat Zinc Limited
1/24, Bansi House, Asaf Ali Road,
New Delhi, Delhi, 110002

Sub: Submission of Letter of Offer - Mewat Zinc Limited

Ref.: Open Offer to acquire upto 10,14,770 equity shares of Rs. 10/- each at a price of Rs. 10/- per fully paid-up Equity Share of Mewat Zinc Limited ('Target Company') representing 25.37% of the fully paid up equity and voting capital by Mr. Gopal Zanwar (Acquirer-1) and Mr. Kiran Shamsundar Zanwar (Acquirer-2) and Mr. Mayur Shrikant Zanwar (Acquirer-3) (Collectively referred to as "Acquirers")

Dear Sir,

With reference to captioned offer, we wish to inform you that letter of offer is being submitted to SEBI, Mumbai. We are enclosing herewith a copy of the said letter of offer for your kind perusal.

Please acknowledge the same.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director